
GIFTING INVENTORY

Record all transactions involving gifts made to family members and friends prior to your death. Gifting assets before death can have both positive and negative tax consequences, so it is important to consult with a tax professional prior to making any gifts of significant value.

Name of person making gift

GIFT #1:

Receiving Party	Relationship	Value	Date
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Property Gifted

GIFT #2:

Receiving Party	Relationship	Value	Date
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Property Gifted

GIFT #3:

Receiving Party	Relationship	Value	Date
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Property Gifted

GIFT #4:

Receiving Party	Relationship	Value	Date
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Property Gifted

GIFT #5:

Receiving Party	Relationship	Value	Date
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Property Gifted
